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Summary

CFA Charterholder and impact-oriented finance professional with 7+ years spanning Product Control, M&A and FP&A. Anchored P&L, valuation and NAV reporting for \$15B-\$30B AUM hedge funds, private equity and private credit client portfolios at Arcesium, a global AI-powered fintech serving the investment industry. Partnered with product and engineering teams on Aquata®, now Arcesium's flagship data platform, developing critical systems that secured at-risk client retention; advised C-suite stakeholders on performance and risk. Led intercontinental teams across India, the US and UK on high-stakes projects, driving AUM growth and firm ARR expansion.

Professional Experience

Manager, Product Control | Arcesium LLC | Bengaluru, India

Jan 2024 to Apr 2026

- Delivered a 6-month platform transition for an at-risk \$9B private credit client after the prior vendor pulled its accounting engine, leading a 7-member team across India, the US and the UK; held daily P&L to 99% of trading days across 2M loan positions and preserved a multi-million-dollar revenue relationship.
- Anchored the Product Control SME workflow on the foundational build of Aquata®, Arcesium's flagship data platform, defining business logic for alternative-loan workflows and anchoring UAT cycles with product and engineering; the platform was commercialised across the segment, contributing materially to firm ARR expansion.
- Secured \$3M of additional annual contracted revenue by co-authoring a 4-workstream growth proposal with the engagement director, taking the flagship private credit relationship from pure P&L production into NAV oversight, treasury and regulatory reporting; grew the engagement footprint 35% in a year.
- Engineered a unified transaction reconciliation framework with automated break categorisation for a \$22B private credit portfolio spanning alternative loans, equity TRS and OTC swaps across the US, UK and Singapore; cut reconciliation time 45% to 3 hours and strengthened valuation policy compliance.
- Built the business case for an automation programme across 12 manual workflows spanning loan servicer processing, swap notional resets, F&O margin calls and repo accruals; modelled a 4-month payback on a \$200K build, won leadership funding and ran the phased rollout across 3 quarters.

Senior Analyst, Product Control | Arcesium LLC | Bengaluru, India

Jul 2021 to Dec 2023

- Re-engineered the monthly NAV close for a \$9B private credit fund by mapping 60+ tasks across product control, fund admin, trading, treasury and tax and eliminating 12 redundant handoffs; compressed the close from 8 to 5 business days in 4 months and held it through 2 audit cycles.
- Designed a Python exception management dashboard with Arcesium engineering for multi-asset breaks across equity swaps, repos and F&O, defining the business logic, categorization rules and UAT cycles; retired 3 manual trackers, cut daily review time by 90 minutes and surfaced 6 systemic issues for remediation at source.
- Directed the operational response to a market dislocation on a \$7B credit and equity book, running intraday valuation reviews and collateral coordination with prime brokers across a 4-week stress period; held daily NAV with zero P&L breaks; and authored 12 situation memos read by the client's CFO.
- Streamlined 30+ heterogeneous loan servicer file formats into a single ingestion model for a 2M-loan private credit portfolio, partnering with product and engineering on schema design and validation rules; cut daily processing by 3 hours and seeded the platform's standard ingestion library across 4 onboardings.
- Spearheaded the engagement's migration onto a new pricing vendor for \$5B of OTC derivatives, mapping 40+ instrument types and building a parallel-run validation framework with engineering; closed 3 weeks of dual-feed reconciliation with zero pricing breaks, which 3 later vendor migrations reused.

Analyst, Product Control | Arcesium LLC | Bengaluru, India

Aug 2019 to Jun 2021

- Modelled daily six-factor P&L attribution on a \$5B long-short equity, F&O and fixed income book, tracing an \$800K residual to corporate-action timing; drove a fix that cut monthly unexplained P&L 80% as the team's new standard.
- Diagnosed a \$3.5M latent mismark from stale OTC pricing feeds on an \$11B hedge fund book during routine variance review; escalated to the Head of Controllers and drove an engineering fix that averted 2 NAV restatements and cut daily exceptions by 60%.
- Uncovered a credit spread modelling error understating marks \$2M+ over 3 months while benchmarking internal pricing against counterparty marks on a \$4B derivatives book; partnered with the valuation team on a policy revision cutting month-end variance 35%.

Associate Consultant, Corporate Finance | KPMG Global Services | Gurugram, India

Mar 2019 to Jul 2019

- Authored 12+ company profiles and a European automotive and urban mobility sector pack for an EV two-wheeler M&A engagement at KPMG Germany, enabling senior bankers to shortlist acquisition targets and frame the buy side rationale.
- Triangulated the EV two-wheeler target valuation across 30+ European and global automotive peers using comparable company and precedent transaction analyses, benchmarking EV/EBITDA and P/E multiples to anchor the client pitch book ranges.

FP&A Associate, Finance | ICA Infotech | Kolkata, India

Jun 2015 to Oct 2016

- Cut monthly forecast error (MAPE) from 9% to 5% by building a driver-based revenue and expense model across 5 business units, delivering the FP&A pack by T+3 with 98% on-time performance.

Education

Chartered Financial Analyst (CFA) Charter holder, CFA Institute, Virginia | USA

Jul 2021 to Oct 2023

Post Graduate Diploma in Management (Finance & Data Analytics), LBSIM, New Delhi | India

Jun 2017 to Apr 2019

Bachelor of Commerce (Honours), University of Calcutta | India

Jun 2012 to Jun 2015

Accomplishments and Awards

- Promoted to Manager 25% ahead of the standard track for leading a key multi-billion-dollar hedge fund client onboarding (2024).
- Awarded the CFA Charter Award by the CFA Institute after clearing all 3 levels (2023).
- Won the 'Think Beyond' Award (2022) in Arcesium's firm-wide Hackathon and a Spot Award (2024) for exceptional service.

Positions of Responsibility and Co-curricular

- Head, Nivesh Investment Club, LBSIM: Spearheaded a student-managed investment fund, ran stock-pitch competitions and portfolio simulations, and mentored peers. (2017 to 2019)
- CSR at Arcesium: Led CSR drives across NGO partnerships and youth mentoring with 75+ volunteers (2019 to 2026)
- Treasurer, Kolkata Durga Puja Committee: Ran a ~\$500K budget and raised ~\$100K via vendor negotiations. (2025)
- Volunteered as a tech mentor for 180+ students from underserved schools, delivering hands-on computer skills training through a local community club. (2024)

